

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2013
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Minth Group Limited
Date Submitted	04/12/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00425</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	<u>HKD 0.10</u>	500,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	<u>HKD 0.10</u>	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the mont	h			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HKD 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,089,833,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	1,534,000	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,091,367,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					of issuer issued	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement d	uring the month			as at close of the month
(dd/mm/yyyy) and -		110 (01110111 0			-	
class of shares	_					
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				0		
Exercise price	0	1,260,000	0	0	1,260,000	0
HKD 5.34						
(13/ 11/2005)						
Ordinary						
shares						
(Note 1)						
2						
<u>2.</u>	0	274 000	0	20.000	274 000	21.054.000
Exercise price	0	274,000	0	20,000	274,000	31,054,000
HKD 10.89						
(13/ 11/2005)						
Ordinary shares						
(Note 1)						
(Note 1)						
3.						
Exercise price	0	0	0	0	0	2,426,000
HKD 9.13	0	Ū	0	0	0	2,120,000
11110 9.13						
(22/05/2012)						
Ordinary shares						
(Note 1)						
(Note 1)			Total A (Or	dinary shares)	1 534 000	
				erence shares)		
				(Other class)		
Total funds raised 4	ing the morel	from overeig-	.f	(Other class)	1 1/ / 1	
Total funds raised dur options (State currence		i from exercise (HKD 9,712			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal valu at close of th month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		 - -			
EGM approval date (if applicable)					
(dd/mm/yyyy) <u>2. N/A</u>	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
4.N/A					
Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota		nary shares)	N/A	-
			ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible i	nto Sharas of the l	suor which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
					,	
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy)	(/ /)					
Τ. Ι\/Α						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	ł	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	uicicio	as at close of the month
if applicable, and class of shares issuable:		
1N/A	-	
shares (Note 1)		
2		
N/A		
shares (Note 1)	-	
3.		
N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /	N/A	<u>N/A</u>

Other Movements in Issued Share Capital

			<u> </u>	For Mai	<u>n Boa</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
						<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	<u>N/A</u>	<u>N/A</u>

			· · · · · · · · · · · · · · · · · · ·	For Main Board and GEM listed issuers			
					No. of new	No. of new	
					shares of issuer		
					issued during the month	issuer which may	
					pursuant thereto		
					puiseuni increto	pursuant	
						thereto as	
						at close of	
	Type of Issue					the month	
			Class of shares issuable				
			(Note 1)		-		
9.	Capital reorganisation		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/11111/9999)		N/A	N/A	
			Class of shares issuable (<i>Note 1</i>)	:	-		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A	
				Ordinary sha			
			(P1	reference sha			
				(Other c	lass) <u>N/A</u>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,534,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Loke Yu</u>

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.