

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2014
------------------------------------	------------

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Minth Group Limited
Date Submitted	05/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00425</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HKD 0.10	500,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HKD 0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the mont	h			

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HKD 500,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,097,078,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ ( <del>decrease</del> ) during the month	369,000	N/A	N/A	N/A
Balance at close of the month	1,097,447,000	N/A	<u>N/A</u>	<u>N/A</u>

### III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement during the month				as at close of the month
(dd/mm/yyyy) and -	<u>v</u>				_	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Ofaitted	Exercised	Calicelleu	Lapseu		
Exercise price	0	355,000	0	0	355,000	24,865,000
HKD 10.89	0	333,000	0	0	555,000	24,005,000
ПКD 10.09						
(13/ 11/2005)						
Ordinary						
shares						
(Note 1)						
(1000 1)						
2.						
Exercise price	0	14,000	0	0	14,000	1,726,000
HKD 9.13	Ũ	1,000	0	Ũ	1,000	-,,
<u>IIIID 7.15</u>						
(22/05/2012)						
Ordinary shares						
(Note 1)						
(1000 1)						
3.						
Exercise price	0	0	0	0	0	12,546,000
HKD 15.84	0	0	0	0	0	12,510,000
1111D 15.04						
(22/05/2012)						
Ordinary shares						
(Note 1)						
(Note 1)			Total A. (Or	dinary shares)	369,000	
				erence shares)		
				(Other class)		
Total funds raised 4	ing the month	from overeige	of	(Onici class)	1 1/ / 1	
Total funds raised dur options (State currence		i nom exercise (	HKD 3,993			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 - -			
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>3. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
4.N/A					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota		linary shares)	N/A	-
			rence shares) (Other class)	N/A N/A	-
					_

Convertibles (i.e. Convertible i	nto Sharas of the l	suor which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / )						
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> )							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,						
(dd/mm/yyyy)	( / / )						
<b>Τ.</b> Ι\/Α							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / / )		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	ł	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	uleieto	as at close of the month
if applicable, and class of shares issuable:		
1N/A		
	-	
shares (Note 1)		
2		
N/A		
	-	
shares (Note 1)		
3.		
N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	N/A	<u>N/A</u>

Other Movements in Issued Share Capital

			<u> </u>	For Mai	<u>n Boa</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
						<u>N/A</u>	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	′)		
			EGM approval date: (dd/mm/yyyy)	( / /	′)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	<b>'</b> )		
			EGM approval date: (dd/mm/yyyy)	( / /	′)	<u>N/A</u>	<u>N/A</u>

			For Main Board and GEM listed issuers			
					No. of new	
					shares of iss	
					issued duri	
					the month	
					pursuant the	pursuant
						thereto as
						at close of
	Type of Issue					the month
			Class of shares issuable ( <i>Note 1</i> )		_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)	<sup>×</sup>	,	
					N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )		-	
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date:	( / /	)	
			(dd/mm/yyyy)		N/A	N/A
			Total E. (Ordinary shares) <u>N/A</u>			
		(Preference shares) N/A				
				(Other c	class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	369,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

#### Remarks (if any):

Submitted by: <u>Loke Yu</u>

 
 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.