

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2015	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Minth Group Limited
Date Submitted	04/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00425</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HKD 0.10	500,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HKD 0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the mont	h			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HKD 500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,099,219,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	288,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,099,507,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

<u>Share Options (under</u> Particulars of share option scheme	•		,		No. of new shares of issuer issued	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement d	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Ofailled	Exercised	Calicelleu	Lapseu		
Exercise price	0	200,000	0	0	200,000	23,499,000
HKD 10.89	0	200,000	0	0	200,000	25,499,000
HKD 10.89						
(12/11/2005)						
(13/ 11/2005)						
Ordinary shares						
(Note 1)						
(10010-1)						
2.						
Exercise price	0	88,000	0	0	88,000	1,032,000
HKD 9.13	0	00,000	0	0	00,000	1,032,000
11KD 9.13						
(22/05/2012)						
Ordinary shares						
(Note 1)						
(Note 1)						
3.						
Exercise price	0	0	0	0	0	12,411,000
HKD 15.84	0	0	0	0	0	12,411,000
<u>пкр 13.04</u>						
(22/05/2012)						
(22/05/2012)						
Ordinary shares						
(Note 1)			Τ-(-1 Δ (Ο)	1	200.000	
				dinary shares)		
			(Prefe	erence shares)		
				(Other class)	IN/A	
Total funds raised du		n from exercise of				
options (State currenc	cy)		HKD 2,98	1,440		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 - -			
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
4.N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota		linary shares)	N/A	-
			rence shares) (Other class)	N/A N/A	-
					_

Convertibles (i.e. Convertible i	nto Sharas of the l	suor which are to	For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)	<i>,</i> , , , , , , , , , , , , , , , , , ,					
(dd/mm/yyyy)	(/ /)					
Τ. Ι\/Α						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	ł	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	uleieto	as at close of the month
if applicable, and class of shares issuable:		
1N/A		
	-	
shares (Note 1)		
2		
N/A		
	-	
shares (Note 1)		
3.		
N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements in I	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	<u>N/A</u>
2.	Open offer	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

			<u> </u>	For Mai	<u>n Boa</u>	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
						<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	')		
			EGM approval date: (dd/mm/yyyy)	(/ /	′)	<u>N/A</u>	<u>N/A</u>

shares of issuer shares issued during is the month which pursuant thereto be pu the the the the the the the the	ssuers
issued during issued during issued during isthe month Type of Issue Type of Issue issued during issued during 9. Capital Class of shares issuable	o. of new
the month whipursuant thereto Type of Issue Class of shares issuable pursuant thereto 9. Capital Issue and allotment (/ /) reorganisation Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 10. Other At price: State (Please specify) At price: State EGM approval date: (/ /) Issue and allotment (/ /) Base and allotment (/ /) EGM approval date: (/ /)	hares of
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Type of Issue Class of shares issuable	hich may
Type of Issue interaction 9. Capital reorganisation Class of shares issuable (///) 9. Capital reorganisation Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Image: display the system of the sy	e issued
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Type of Issue the 7 Type of Issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (I / / I) Issue and allotment (I / I) Issue and allotment (I / I) 9. Capital reorganisation EGM approval date: (I / I) Issue and allotment (I / I) Issue and allotment (I / I) 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment (I / I) 10. Other (Please specify) At price : State currency EGM approval date: (I / I) Issue and allotment (I / I) 10. Other (Please specify) EGM approval date: (I / I) Issue and allotment (I / I) Issue and allotment (I / I)	t close of
9. Capital reorganisation $ \begin{array}{c} \text{Class of shares issuable} & (Note 1) \\ \text{Issue and allotment} & (/ /) \\ \text{date : (dd/mm/yyyy)} \\ \text{EGM approval date:} & (/ /) \\ (dd/mm/yyyy) \\ \text{N/A} \\ N \\ \end{array} $ 10. Other (Please specify) $ \begin{array}{c} \text{At price : } State \\ \text{currency} \\ \text{Class of shares issuable} \\ \text{State currency} \\ \text{Issue and allotment} \\ \text{date : (dd/mm/yyyy)} \\ \text{EGM approval date:} \\ (/ /) \\ \text{EGM approval date:} \\ (/ /) \\ \text{EGM approval date:} \\ (/ /) \\ \text{EGM approval date:} \\ (/ /) \\ \text{EGM approval date:} \\ (/ /) \\ \text{At price : } \\ \end{array} $	ne month
9. Capital reorganisation (Note 1) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A (dd/mm/yyyy) N/A I0. Other (Please specify) At price : State currency I0. Other (Please specify) At price : State currency I0. Other (Please specify) At price : State currency I0. Other (Please specify) Issue and allotment (///) III Issue and allotment (///) IIII IIII IIII IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	
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EGM approval date: (//) (dd/mm/yyyy) N/A N N/A N N/A N 10. Other (Please specify) At price : State (Please specify) At price : Class of shares issuable (Note 1) (//) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (//)	
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10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)	N/A
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	10/11
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	
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10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	
(Please specify) At price : currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///)	
date : (dd/mm/yyyy) EGM approval date:	
EGHT upprovar date.	
EGHT upprovar date.	
(dd/mm/yyyy) N/A N	N/A
	1 1/2 1
Total E. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	288,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by: <u>Loke Yu</u>

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.