

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Minth Group Limited
Date Submitted	02/04/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00425</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	<u>HKD 0.10</u>	500,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	<u>HKD 0.10</u>	500,000,000.00
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding n	nonth		
Increase/(decrease	e)		_	
Balance at close o	of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* : HKD 500,000,000.00

II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes
	(1)	(2)	*	
Balance at close of preceding month	1,099,507,000	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	24,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,099,531,000	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and ⁻		Movement du	uring the month		pursuant thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
Exercise price	0	24,000	0	0	24,000	23,475,000
HKD 10.89						
(13/ 11/2005)						
Ordinary						
shares						
(Note 1)						
2.						
Exercise price	0	0	0	0	0	1,032,000
HKD 9.13	Ū	0	Ū	0	0	1,052,000
<u></u>						
(22/05/2012)						
Ordinary shares						
(Note 1)						
3.						
Exercise price	0	0	0	0	0	12,411,000
HKD 15.84						
(22/ 05/2012)						
Ordinary shares						
(Note 1)						
4						
4. Evereise price	26,000,000	0	0	0	0	26,000,000
Exercise price HKD 14.08	20,000,000	U	U	U	U	20,000,000
<u>11KD 14.00</u>						
(22/05/2012)						
Ordinary shares						
(Note 1)						

	Fo	or Main Board and GEM listed issuers
Т	otal A. (Ordinary shares)	24,000
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of		
options (State currency)	HKD 261,360	

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 10/21					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	ence shares)	N/A N/A N/A	
		()		1 N/ /A	-

Convertibles (i.e. Convertible in	to Change of the I		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1N/A		
(/ /) shares (Note 1)		
2.		
N/A		
shares (Note 1)		
3.		
N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	<u>N/A</u>
2.	Open offer	At price : State	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

Spectrate Class of shares issuable				F	For N	<u>//ain</u>	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
S. Scrip dividend At price : State currency Issue and allotment date : $(1 / 1)$ Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(1 / 1)$ N/A Kepurchase of shares Class of shares repurchased (Note 1) N/A Class of shares Caccellation date : $(1 / 1)$ N/A Mapproval date: $(1 / 1)$ N/A N Class of shares Class of shares N/A N Redemption of shares Redemption date : $(1 / 1)$ N/A N Class of shares Class of shares issuable (1/1 - 1) N/A N Redemption date : $(1 / 1)$ State State N/A N States Class of shares issuable (1/1 - 1) State <	Туре	e of Issue							the month
3. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N 6. Repurchase of shares Class of shares				(Note 1)					
(dd/mm/yyyy) N/A N 6. Repurchase of shares	5. Scri	p dividend	At price : State currency —		())		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares					(/	/ /)	N/A	N/A
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N N/A N N/A N Class of shares redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N N/A N M/A N									
EGM approval date: $(//)$ N/A N/A (dd/mm/yyyy) N/A N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) $(//)$ 7. Redemption date : $(//)$ $(//)$ $(dd/mm/yyyy)$ EGM approval date : $(//)$ $(dd/mm/yyyy)$ N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) $(Note 1)$ Issue and allotment (///) $(//)$ EGM approval date: $(//)$ $(//)$ 8. Consideration issue At price : State currency Issue and allotment (///) $(Idd/mm/yyyy)$ EGM approval date: (///) $(///)$					(/	/ /)		
7. Redemption of shares Class of shares				EGM approval date:	(/	/ /)	N/A	N/A
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (1//) Issue and allotment (1//) EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date:								<u>IV/7</u>	
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/ N/A N/ 8. Consideration issue At price : State currency — Issue and allotment $(//)$ date : $(dd/mm/yyyy)$ EGM approval date: $(//)$									
8. Consideration issue At price : State currency — $Class of shares issuableB. Consideration issue At price : Class of shares issuableB. Consideration issue At price : Class of shares issuableB. Class of shares issuable(Note 1)Issue and allotment (/ /)date : (dd/mm/yyyy)EGM approval date: (/ /)(dd/mm/yyyy)$	7. Red shar	emption of res		Redemption date : (dd/mm/yyyy)	(/	/ /)		
8. Consideration issue At price : State Class of shares issuable EGM approval date: (///) (//)					(/	/ /)	N/A	N/A
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								1 1/ / 1	1 1/ / 1
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	8. Con	sideration issue			(/	/ /)		
$\underline{N/A}$ \underline{N}					(/	/ /)		
								N/A	N/A

	For Main Board and GEM listed issuers					
					No. of new	No. of new
					shares of issuer	shares of
					issued during	issuer
					the month pursuant thereto	which may be issued
					pursuant mereto	pursuant
						thereto as
						at close of
	Type of Issue					the month
			Class of shares issuable			
			(Note 1)			
0						
9.	Capital reorganisation		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
					11/11	10/21
			Class of shares issuable			
			(Note 1)			
10.	Other	At main State	T 1 11 / /	(/ /)		
	(Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(, ,)		
			date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		N/A	N/A
			Total E. (Ordinary abo	$(ac) N/\Lambda$	
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A					
				(

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	24,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Loke Yu</u>

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.