

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Excha	nges and Clearii	ng Limited		
	<b>Linth Group L</b> i 5/05/2015	imited		
I. Movements in Autho	rised Share Cap	ital		
1. Ordinary Shares				
(1) Stock code : <u>0042</u>	Descri	iption: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month	5,000,000,000	HKD 0.10	500,000,000.00
Increase/(decrease)				
Balance at close of the	month	5,000,000,000	HKD 0.10	500,000,000.00
(2) Stock code: N/A	Descri	iption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			

30/04/2015

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month  Increase/(decrease)  Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of orc	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,099,531,000	N/A	N/A	N/A
Increase/ (decrease) during the month	6,078,500	N/A	<u>N/A</u>	N/A
Balance at close of the month	1,105,609,500	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•				No. of new shares No. of new some of issuer issued issuer which during the month issued pursual	
approval date		Movement du	iring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Exercise price HKD 10.89	0	5,749,000	0	0	5,749,000	17,726,000
(13/ 11/2005) Ordinary shares (Note 1)						
2. Exercise price HKD 9.13	0	83,000	0	0	83,000	949,000
(22/ 05/2012) Ordinary shares (Note 1)						
3. Exercise price HKD 15.84	0	246,500	0	0	246,500	12,164,500
(22/ 05/2012) Ordinary shares (Note 1)						
4. Exercise price HKD 14.08	0	0	0	0	0	26,000,000
(22/ 05/2012) Ordinary shares (Note 1)						

For Main Board and GEM listed issuers

	10	i ivialli board alid OEW listed issuers
	Total A. (Ordinary shares)	6,078,500
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of	<b>,</b>	
options (State currency)	HKD 67,268,960	<u></u>

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Class and description  1. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  Stock code (if listed) Class of shares	outstanding		month	month	month	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  Stock code (if listed) Class of shares	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  Stock code (if listed) Class of shares	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  Stock code (if listed) Class of shares	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  Stock code (if listed) Class of shares	( / / )					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  Stock code (if listed) Class of shares	( / / )					 
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  Stock code (if listed) Class of shares	( / / )					
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A  Stock code (if listed) Class of shares	( / / )					
(if applicable) (dd/mm/yyyy))  2. N/A  Stock code (if listed) Class of shares	( / / )		,			
(dd/mm/yyyy)) 2. N/A  Stock code (if listed) Class of shares	( / / )					
Stock code (if listed) Class of shares		)				
Class of shares						
Class of shares						
Class of shares						
Class of shares						 
			•			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)	•			
3. N/A						
Stock code (if listed)			<del></del> .			 
Class of shares						
issuable (Note 1)						
Subscription price			į			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )	)				
4. N/A	( ' ' )	<u></u>				
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			,			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	)				
			,	Total C. (Ordin	nary charec) N/A	
					ence shares) $\frac{N/A}{N}$	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
N/A	-	
	-	
shares (Note 1)		
2		
N/A	_	
	-	
shares (Note 1)	-	
Shares (Note 1)		-
3.		
N/A		
	_	
	-	
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,500 01 15540		Class of shares issuable				
		_	(Note 1)	(	`		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illill/yyyy)			N/A	N/A
		State	Class of shares issuable (Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)		,		
			33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(uu/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				<u>Doa</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( 3333/			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	<b>N</b> T / A
						N/A	N/A

		For Mair	n Board	d and GEM listed	d issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	issuer which may
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Class of shares issuable			
10.	Other (Please specify) At price : State currency	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary (Preference (Other		s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	·	)
	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	(2	2) N/A N/A	
	otal increase / (decrease) in other classes of shares during to	, , , , , , , , , , , , , , , , , , ,	E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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For Main	Board and	(THM	listed	iccher

Remarks (if any):				
Submitted by: <u>Loke Yu</u>				
Title: Company Secretary (Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.