

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Date Submitted Minth Group Li 03/11/2016	imited		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>00425</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HKD 0.10	500,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HKD 0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/10/2016

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease) Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	sĥares	of shares	
Balance at close of preceding month	1,126,384,500	N/A	N/A	N/A	
Increase/ (decrease) during the month	2,189,000	N/A	N/A	N/A	
Balance at close of the month	1,128,573,500	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		,		of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	iring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.	Granted	Exerciseu	Canceneu	Lapseu		
Exercise price HKD 10.89	0	2,077,000	0	0	2,077,000	1,744,000
(13/ 11/2005) Ordinary shares (Note 1)						
2. Exercise price HKD 9.13	0	0	0	0	0	0
(22/ 05/2012) Ordinary shares (Note 1)						
3. Exercise price HKD 15.84	0	24,000	0	0	24,000	7,930,500
(22/ 05/2012) Ordinary shares (Note 1)						
4. Exercise price HKD 14.08	0	88,000	0	28,500	88,000	21,755,500
(22/ 05/2012) Ordinary shares (Note 1)						

For Main Board and GEM listed issuers

	1.0	i Maili Doald alld OEM listed issuels
	Total A. (Ordinary shares)	2,189,000
	(Preference shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of		
options (State currency)	HKD 24,237,730	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- -			
2. N/A					
	· · ———————————————————————————————————		. <u></u>		
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A					
	· ·				
(/ /) Stock code (if listed) Class of shares		-			
issuable (Note 1) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.N/A		_			
(/ /)	·		·		-
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	al B. (Ordi	nary shares) N	J/A	
		(Prefer	ence shares) N	J/A	<u>.</u>
		(Other class) N	I/A	-

Class and description 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares	outstanding		month	month	month	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares	(/ /)					
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(dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares	(/ /)					
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			•			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))	•			
3. N/A						
Stock code (if listed)			 -			
Class of shares						
issuable (Note 1)						
Subscription price			į			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /))				
4. N/A	(' ')	<u></u>				
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			,			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /))				
			,	Total C. (Ordin	nary charec) N/A	
					ence shares) $\frac{N/A}{N}$	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
N/A	-	
	-	
shares (Note 1)		
2		
N/A	_	
	-	
shares (Note 1)	-	
Shares (Note 1)		-
3.		
N/A		
	_	
	-	
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	-
		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of issue		Class of shares issuable				
		_	(Note 1)	(`		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			N/A	N/A
		State	Class of shares issuable (Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)		,		
			33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/IIIII/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				<u>Doa</u>	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N T / A
						N/A	N/A

			For Main I		and GEM listed	
	Type of Issue			sh i	No. of new hares of issuer ssued during the month irsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	_		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
					N/A	N/A
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A
			Total E. (Ordinary s (Preference s (Other	hares)	N/A	
То	otal increase / (decre	vase) in ordinary shares during	the month (i.e. Total of A to E):	(1)	2,189,000 N/A	
To	otal increase / (decre	ease) in preference shares durir	ng the month (i.e. Total of A to E):	(2)	N/A	
То	otal increase / (decre	ease) in other classes of shares	during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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For Main	Board and	(THM	listed	iccher

Remarks (if any):
Submitted by: <u>Loke Yu</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.