

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exc	changes and Clearing	ng Limited		
Name of Issuer Date Submitted	Minth Group Li 03/08/2017	imited		
I. Movements in Aut	thorised Share Cap	ital		
1. Ordinary Shares				
(1) Stock code : <u>00</u>	Descri	ption : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	5,000,000,000	HKD 0.10	500,000,000.00
Increase/(decrease)				
Balance at close of the	he month	5,000,000,000	HKD 0.10	500,000,000.00
(2) Stock code : N	/A Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of the	he month			

31/07/2017

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
. •			
Balance at close of preceding month  Increase/(decrease)  Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,138,602,300	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	438,600	N/A	N/A	N/A
Balance at close of the month	1,139,040,900	N/A	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  Of issuer issued during the month pursuant thereto as at close as at close class of shares issuable Granted Exercised Cancelled Lapsed	of the month
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed    Lapsed   Lap	suant thereto of the month
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. Exercise price 0 107,000 0 0 107,000 3,89	of the month
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. Exercise price 0 107,000 0 0 107,000 3,89	
Color of Shares   Cancelled	07.500
issuable         Granted         Exercised         Cancelled         Lapsed           1.         Exercise price         0         107,000         0         107,000         3,89	07.500
1. Exercise price 0 107,000 0 0 107,000 3,89	07.500
<u>Exercise price</u> 0 107,000 0 0 107,000 3,89	07.500
	07.500
HKD 15.84	97,500
(22   05   2012)	
(22/ 05/2012)	
Ordinary shares	
(Note 1)	
2.	
	698,100
	398,100
HKD 14.08	
(22/ 05/2012)	
Ordinary shares	
(Note 1)	
Total A. (Ordinary shares) 438,600	
(Preference shares) N/A	
(Other class) N/A	
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Total funds raised during the month from exercise of	
options (State currency) HKD 6,363,808	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

of p	int at close receding nonth	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
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	7				_
					-
)	)	)	(Prefere	(Preference shares) $\overline{N/A}$	Total C. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
N/A		
shares (Note 1)		
2		
N/A		
shares (Note 1)		
Silutes (Note 1)		
3.		
N/A		
shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) p 0 1 155 40		Class of shares issuable				
		_	(Note 1)	(	`		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/illill/yyyy)			N/A	N/A
		Circle	Class of shares issuable (Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)		,		
			33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( 3333/			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	<b>N</b> T / A
						N/A	N/A

		Fo	r Main E	Board :	and GEM listed	
	Type of Issue			j	No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	<u>N/A</u>
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			rdinary sh Ference sh (Other	nares)	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E)	):	(1)	438,600	
				(2)	N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):	( )	N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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For Main	Board and	( i H M	listed	iccher

Remarks (if any):
Submitted by: <u>Loke Yu</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.