

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearin	g Limited		
Name of Issuer Date Submitted Minth Group Li 02/10/2018	mited		
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : <u>00425</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HKD 0.10	500,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000	HKD 0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/09/2018

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
. •			
Balance at close of preceding month Increase/(decrease) Balance at close of the month			

II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,145,396,500	N/A	N/A	N/A
Increase/ (decrease) during the month	62,000	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,145,458,500	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	отмес орион					No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement u	uring the month		-	us at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.					_	
Exercise price	0	0	0	0	0	2,341,500
HKD 15.84						
(22/ 05/2012)						
Ordinary shares						
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						-
(11010 1)						
2.						
Exercise price	0	62,000	0	0	62,000	11,836,500
HKD 14.08	V	02,000	V	V	02,000	11,000,000
1110 17.00						
(22/ 05/2012)						
Ordinary shares						
(Note 1)						
3.	0	0	0	0	0	25,000,000
Exercise price	0	0	0	0	0	25,000,000
HKD 37.60						
(22 / 25 /2012)						
(22/ 05/2012)						
Ordinary shares						-
(Note 1)						
			— . 1			
				dinary shares)		
			(Pret	Perence shares)		
				(Other class)	N/A	
Total funds raised dur		n from exercise of				
options (State currence	ey)		HKD 872,9	960		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

of p	int at close receding nonth	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
- 11	попш	IIIOIIIII	monui		
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	7				_
					-
)))	(Prefere	(Preference shares) $\overline{N/A}$	Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
N/A		
shares (Note 1)		
2		
N/A		
shares (Note 1)		
Silutes (Note 1)		
3.		
N/A		
shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) p 0 1 155 40		Class of shares issuable				
		_	(Note 1)	(`		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			N/A	N/A
		Circle	Class of shares issuable (Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)		,		
			33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(3333/			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N T / A
						N/A	N/A

		For	Main Bo		nd GEM listed	dissuers
	Type of Issue			sh is	No. of new ares of issuer ssued during the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)		-		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
10		Class of shares issuable(Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)		
		EGM approval date: (dd/mm/yyyy)	/ /)	N/A	N/A
		(Prefer	inary sharence sha (Other c	ares) 1	V/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):		(1)	62,000	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to F).	(2)	N/A N/A	
	otal increase / (decrease) in other classes of shares du				N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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For Main	Board and	(i H M	listed	iccher

Remarks (if any):					
Submitted by: _Yi Lei Li					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.