

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exe	changes and Cleari	ng Limited			
Name of Issuer Date Submitted	Minth Group L 04/01/2018	imited			
I. Movements in Au	thorised Share Cap	oital			
1. Ordinary Shares					
(1) Stock code : $\underline{0}$	0425 Descr	ription:	Ordinary	Shares	
			ordinary ires	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding month	5,000,000	,000	HKD 0.10	500,000,000.00
Increase/(decrease)					
Balance at close of	the month	5,000,000	,000	HKD 0.10	500,000,000.00
(2) Stock code : <u>N</u>	N/A Descr	iption :			
			ordinary ires	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month				
Increase/(decrease)					
Balance at close of	the month				

31/12/2017

Stock code : N/A Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
. •			
Balance at close of preceding month  Increase/(decrease)  Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,140,403,900	N/A	N/A	N/A
Increase/ (decrease) during the month	140,000	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,140,543,900	N/A	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM						issuer which may be issued pursuant thereto
approval date	Movement during the month				pursuant thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares	Constad	Essensiand	Compalled	Lamand		
issuable	Granted	Exercised	Cancelled	Lapsed	_	
1.	0	0	0	0	0	2 225 500
Exercise price	0	0	0	0	0	3,235,500
HKD 15.84						
(22 / 05 /2012)						
(22/ 05/2012)						
Ordinary shares						
(Note 1)						
2						
2.	0	1.40.000	0	0	1.40.000	15.057.100
Exercise price	0	140,000	0	0	140,000	15,857,100
HKD 14.08						
(22/ 05/2012)						
Ordinary shares						
(Note 1)						
			,	dinary shares)	140,000	
			(Prefe	erence shares)		
				(Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		HKD 1,971	1,200		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

of p	int at close receding nonth	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
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	7				_
					-
)	)	)	(Prefere	(Preference shares) $\overline{N/A}$	Total C. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
N/A		
shares (Note 1)		
2		
N/A		
shares (Note 1)		
Silutes (Note 1)		
3.		
N/A		
shares (Note 1)		· ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•
		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) p 0 1 155 40		Class of shares issuable				
		_	(Note 1)	(	`		
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
		Circle	Class of shares issuable (Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)		,		
			33337			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J1						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( 3333/			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	<b>N</b> T / A
						N/A	N/A

		Fo	r Main B	Board a	and GEM listed	
	Type of Issue			i	No. of new nares of issuer issued during the month arsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		Class of shares issuable (Note 1)		_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)		)	N/A	N/A
			dinary sherence sh (Other o	nares)	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E)	:	(1)	140,000	
				(2)	N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to l	E):	\ /	N/A	
То	otal increase / (decrease) in other classes of shares du	A to E):		N/A		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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For Main	Board and	(THM	listed	iccher

Remarks (if any):				
Submitted by: <u>Loke Yu</u>				
Title: Company Secretary (Director, Secretary or other duly authorised officer)				

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.