

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exc	changes and Clearin	g Limited		
Name of Issuer Date Submitted	Minth Group Lin 08/02/2019	mited		
I. Movements in Au	thorised Share Capit	tal		
1. Ordinary Shares				
(1) Stock code : <u>0</u>	0425 Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month	5,000,000,000	HKD 0.10	500,000,000.00
Increase/(decrease)				
Balance at close of t	he month	5,000,000,000	HKD 0.10	500,000,000.00
(2) Stock code : N	J/A Descrip	otion :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of t	he month			

31/01/2019

Stock code:	N/A	_Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	nonth _			
Increase/(decrea	se)	-	-		_
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	tion :		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_ `	No. of other	(State	capital
Stock code:	N/A of preceding m	_ `	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,146,252,500	N/A	<u>N</u> /A	<u>N/A</u>
Increase/ (decrease) during the month	179,000	N/A	<u>N</u> /A	N/A
Balance at close of the month	1,146,431,500	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement d	uring the month			as at close of the month
(dd/mm/yyyy) and —		Wiovement u	uring the month		- *	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.					_	
Exercise price	0	80,000	0	0	80,000	1,881,500
HKD 15.84						
(22/05/2012)						
Ordinary shares						
				-		
(Note 1)						
2						
2.						
Exercise price	0	99,000	0	0	99,000	11,323,500
HKD 14.08						
(22/05/2012)						
Ordinary shares						
(Note 1)						
(11010 1)						
3.						
	0	0	0	0	0	25,000,000
Exercise price	U	U	U	U	U	23,000,000
HKD 37.60						
(22/05/2012)						
Ordinary shares						
(Note 1)						
			Total A. (Or	dinary shares)	179,000	
				erence shares)	N/A	
			`	·	N/A	
Total funds raised dur	ing the month	from exercise o	of	,		
options (State currenc		i iioiii cacicise (	HKD 2,66	1.120		
options (State Carrene	J /		11112 2,00	-,0	<u> </u>	

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding 1	of di	xercised uring the month	Nominal val at close of th month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=						
	_						
( / / )	<del>-</del>					_	_
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
2. N/A	-						
	_						
( / / )	<u> </u>	-			-		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
3. N/A	_						
	-						
( / / )	<u> </u>					_	_
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4.N/A	_						
	_						
	<u> </u>					_	_
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
	`						
			Total B.		nary shares)_	N/A	_
					ence shares)_	N/A	_
				(	Other class)_	N/A	_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
-						
Stock code (if listed)	<del></del>					-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u></u> ,				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares		<del></del>				
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<del></del> ,	Total C (Ordin	nary shares) N/A	<b>\</b>	
				ence shares) $\frac{N/R}{R}$		-
				Other class) $\frac{N}{N}$		<del>-</del> -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
N/A		
shares (Note 1)		
2.		
N/A		
shares (Note 1)		
3.		
N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	•
(Other class)	IN/A	
	1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ca mil jjjj)			N/A	N/A
			Class of shares issuable (Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	,		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares				
		redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	<b>N</b> I / A
					N/A	N/A

For Main Board and GEM listed issuers

		1011	vann Bou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of Issue				the month
		Class of shares issuable(Note 1)	<del></del>		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ / )		
		LOW approvar date.	/ / )		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable — (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	/ / )		
		EGM approval date: (dd/mm/yyyy)	/ / )	N/A	N/A
		(Prefere	nary share ence share Other clas	s) N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(	1) 179,000	
			(	2) N/A	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A t	to E):	N/A	
	These figures should be the same as the relevant figure	· ·		Share Capital")	.)

Remarks (if any):					
Submitted by: Yi Lei Li					
Title: Company Secretary (Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.